# Chapter 3: Quantifying the Extent of Disease 

Dr. Daniel B. Rowe<br>Professor of Computational Statistics<br>Department of Mathematical and Statistical Sciences<br>Marquette University



## Studies

When a health-related agency report a disease, they use certain terms.
The objective of this chapter is to review and understand these terms.


### 3.1 Prevalence

Prevalence refers to the proportion of participants with disease at a particular point in time.

An estimate of the prevalence of disease at baseline is

$$
\text { Point Prevalence }=\frac{\text { Number of persons with disease }}{\text { Number of persons examined at baseline }}
$$

3.1 Prevalence

## Example 3.1 Computing Prevalence of Cardiovascular Disease (CVD)

TABLE 3-1 Men and Women with Diagnosed CVD

|  | Free of CVD | History of CVD | Total |
| :--- | :---: | :---: | :---: |
| Men | 1548 | 244 | 1792 |
| Women | 1872 | 135 | 2007 |
| Total | 3420 | 379 | 3799 |

$$
\text { Prevalence }=\frac{\# \text { with disease }}{\# \text { examined at baseline }}
$$

Prevalence of CVD $=379 / 3799=0.0998 \rightarrow 9.98 \%$
Prevalence of CVD in Men $=244 / 1792=0.1362 \rightarrow 13.62 \%$
Prevalence of CVD in Women $=135 / 2007=0.0673 \rightarrow 6.73 \%$
3.1 Prevalence

A question, we may like to ask is

What are the risk factors behind the disease?

In other words, what are the characteristics of the population within which the prevalence of the disease is high?

### 3.1 Prevalence

Data on H1N1 outbreak in La Gloria, Mexico: $n=1575$ villagers (out of 2155) were surveyed to determine if they had influenza-like illness (ILI) between 2/15/09 and 4/27/09.

| Age | No ILI | ILI | Total |
| ---: | :---: | :---: | :---: |
| $\leq 44$ years | 703 | 522 | 1225 |
| $>44$ years | 256 | 94 | 350 |
| Total | 959 | 616 | 1575 |

### 3.1 Prevalence

| Age | No ILI | ILI | Total |
| :---: | :---: | :---: | :---: |
| $\leq 44$ years | 703 | 522 | 1225 |
| $>44$ years | 256 | 94 | 350 |
| Total | 959 | 616 | 1575 |

[^0]Prevalence of ILI $=616 / 1575=0.3911 \rightarrow 39.11 \%$
Prevalence of ILI in $\leq 44=522 / 1225=0.4261 \rightarrow 42.61 \%$
Prevalence of ILI in $>44=94 / 350=0.2686 \rightarrow 26.86 \%$
3.2 Incidence

Incidence reflects the likelihood of developing disease among a group of participants free of the disease who are at risk of developing the disease over a specified observation period.

Cumulative Incidence $=\frac{\text { Number of persons who develop disease during a specified period }}{\text { Number of persons at risk at baseline }}$

$$
\text { Incidence Rate }=\frac{\text { Number of persons who develop disease during a specified period }}{\text { Sum of the lengths of time during which persons are disease-free }}
$$

### 3.2 Incidence

## Incidence of CVD?

FIGURE 3-1 Course of Follow-up for 6 Participants


### 3.2 Incidence

Incidence Rate (IR) uses all available information and is computed by taking the ratio of the number of new cases to the total follow-up time.

> | Number of persons who develop disease |
| :--- |
| during a specified period |
| Sum of the lengths of time during |
| which persons are disease-free |

3.2 Incidence

## Incidence of CVD?

Incidence Rate of CVD
$\mathrm{IR}=3 /(6+9+10+2+7+5)$
$\mathrm{IR}=3 / 39$
$\mathrm{IR}=0.0769$

| Participant |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 |  | CVD |  |  |  |  |  |  |  |  |
| 2 |  | DTH |  |  |  |  |  |  |  |  |
| 4 | CVD |  |  |  | DTH |  |  |  |  |  |
| 5 | (Drop Out) |  |  |  |  |  |  |  |  |  |
| 6 | CVD |  |  |  |  |  |  |  |  |  |
| 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Years |  |  |  |  |  |  |  |  |  |  |

7.7 per 100 person-years

### 3.2 Incidence

Computing incidence

|  | Develop <br> CVD | Total Follow-Up <br> Time (years) |
| :--- | :---: | :---: |
| Men | 190 | 9984 |
| Women | 119 | 12153 |
| Total | 309 | 22137 |

Incidence Rate of CVD in Men $=190 / 9984=0.01903$
= 190 per 10,000 person-years
Incidence Rate of CVD in Women $=119 / 12153=0.00979$

$$
\text { = } 98 \text { per 10,000 person-years }
$$

### 3.2 Incidence

Computing incidence

|  | Developed ILI | Total Follow-Up Time (years) |
| :--- | :---: | :---: |
| $\leq 44$ years | 522 | 20,064 |
| $>44$ years | 94 | 3,514 |
| Total | 616 | 23,578 |

$$
\begin{aligned}
\text { Incidence Rate of ILI in } \leq 44 & =522 / 20064=0.0260 \\
& =260 \text { per } 10,000 \text { person-years }
\end{aligned}
$$

$$
\begin{aligned}
\text { Incidence Rate of ILI in }>44 & =94 / 3514=0.0268 \\
& =268 \text { per } 10,000 \text { person-years }
\end{aligned}
$$

### 3.4 Comparing Extent of Disease Between Groups

## Risk Difference (excess risk)

$$
\begin{aligned}
& R D=\text { Prevalence }_{\text {exposed }}-\text { Prevalence }_{\text {unexposed }} \\
& R D=\text { Cumulative Incidence }_{\text {exposed }}-\text { Cumulative Incidence }_{\text {unexposed }} \\
& R D=\text { Incidence }^{\text {Rate }}{ }_{\text {exposed }}-\text { Incidence Rate }_{\text {unexposed }}
\end{aligned}
$$

$$
\text { Prevalence }=\frac{\# \text { with disease }}{\# \text { examined at baseline }}
$$

### 3.4 Comparing Extent of Disease Between Groups

## Risk Difference of prevalent CVD in smokers versus nonsmokers

$R D=$ Prevalence $_{\text {smokers }}-$ Prevalence $_{\text {nonsmokers }}$

| TABLE 3-2 | Smoking and Diagnosed CVD |  |  |
| :--- | :---: | :---: | :---: |
|  | Free of CVD | History of CVD | Total |
| Nonsmoker | 2757 | 298 | 3055 |
| Current |  |  |  |
| $\quad$ smoker | 663 | 81 | 744 |
| Total | 3420 | 379 | 3799 |

$R D=81 / 744-298 / 3055=0.1089-0.0975=0.0114$

### 3.4 Comparing Extent of Disease Between Groups

## Population Attributable Risk (PAR) of CVD in Smokers vs. Nonsmokers

$P A R=\frac{\text { Prevalence }_{\text {overall }}-\text { Prevalence }_{\text {nonsmokers }}}{\text { Prevalence }_{\text {overall }}}$
TABLE 3-2 Smoking and Diagnosed CVD

|  | Free of CVD | History of CVD | Total |
| :--- | :---: | :---: | :---: |
| Nonsmoker | 2757 | 298 | 3055 |
| Current |  |  |  |
| $\quad$ smoker | 663 | 81 | 744 |
| Total | 3420 | 379 | 3799 |

$$
\text { Prevalence }=\frac{\# \text { with disease }}{\# \text { examined at baseline }}
$$

$$
\operatorname{PAR}=(0.0998-0.0975) / 0.0998=0.023=2.3 \%
$$

### 3.4 Comparing Extent of Disease Between Groups

Risk Difference (RD) of history of ILI in males and females in La Gloria

$$
R D=\text { Prevalence }_{\text {Females }}-\text { Prevalence }_{\text {Males }}
$$

|  | No ILI | ILI | Total |
| :--- | :---: | :---: | :---: |
| Males | 517 | 260 | 777 |
| Females | 442 | 356 | 798 |
| Total | 959 | 616 | 1575 |

$$
\text { Prevalence }=\frac{\# \text { with disease }}{\# \text { examined at baseline }}
$$

$$
=356 / 798-260 / 777=0.4461-0.3346=0.1115
$$

### 3.4 Comparing Extent of Disease Between Groups

## Relative Risk (RR)

$$
R R=\frac{\text { Prevalence }_{\text {exposed }}}{\text { Prevalence }_{\text {unexposed }}}
$$

[^1]
### 3.4 Comparing Extent of Disease Between Groups

Relative Risk (RR) of CVD in smokers versus nonsmokers

$$
R R=\frac{\text { Prevalence }_{\text {smokers }}}{\text { Prevalence }_{\text {nonsmokers }}}=\frac{81 / 744}{298 / 3055}=\frac{0.1089}{0.0975}=1.12
$$

TABLE 3-2 Smoking and Diagnosed CVD

|  | Free of CVD | History of CVD | Total |
| :--- | :---: | :---: | :---: |
| Nonsmoker | 2757 | 298 | 3055 |
| Current |  |  |  |
| $\quad$ smoker | 663 | 81 | 744 |
| Total | 3420 | 379 | 3799 |

$$
\text { Prevalence }=\frac{\# \text { with disease }}{\# \text { examined at baseline }}
$$

### 3.4 Comparing Extent of Disease Between Groups

Relative Risk (RR) of ILI in females vs. males

$$
R R=\frac{\text { Prevalence }_{\text {females }}}{\text { Prevalence }_{\text {males }}}=\frac{356 / 798}{260 / 777}=\frac{0.4461}{0.3346}=1.33
$$

|  | No ILI | ILI | Total |
| :--- | :---: | :---: | :---: |
| Males | 517 | 260 | 777 |
| Females | 442 | 356 | 798 |
| Total | 959 | 616 | 1575 |

Prevalence $=\frac{\# \text { with disease }}{\# \text { examined at baseline }}$

### 3.4 Comparing Extent of Disease Between Groups

Odds Ratio (OR) is computed as a measure of effect.


Prevalence $=\frac{\# \text { with disease }}{\# \text { examined at baseline }}$

### 3.4 Comparing Extent of Disease Between Groups

Odds Ratio of CVD in hypertensives vs. non-hypertensives.

$$
O R=\frac{181 / 840 /(1-181 / 840)}{188 / 2942 /(1-188 / 2942)}=\frac{0.275 / 0.725}{0.068 / 0.932}=4.04
$$

## TABLE 3-5 Prevalent Hypertension and

Prevalent CVD

|  | No CVD | CVD | Total |
| :--- | :---: | :---: | :---: |
| No hypertension | 2754 | 188 | 2942 |
| Hypertension | 659 | 181 | 840 |
| Total | 3413 | 369 | 3782 |

$$
\text { Prevalence }=\frac{\# \text { with disease }}{\# \text { examined at baseline }}
$$

$O R=\frac{\text { Prevalence }_{\text {exposed }} /\left(1-\text { Prevalence }_{\text {exposed }}\right)}{\text { Prevalence }_{\text {unexposed }} /\left(1-\text { Prevalence }_{\text {unexposed }}\right)}$

### 3.4 Comparing Extent of Disease Between Groups

Odds Ratio of ILI in younger group vs. older group.

| Age | No ILI | ILI | Total |
| :--- | :---: | :---: | :---: |
| $\leq 44$ years | 703 | 522 | 1225 |
| $>44$ years | 256 | 94 | 350 |
| Total | 959 | 616 | 1575 |

$$
O R=\frac{522 / 1225 /(1-522 / 1225)}{94 / 350 /(1-94 / 350)}=\frac{0.426 / 0.574}{0.269 / 0.731}=2.02 \quad \quad \text { Prevalence }=\frac{\# \text { with disease }}{\text { \# examined at baseline }}
$$

### 3.4 Comparing Extent of Disease Between Groups

Relative Risks and Odds Ratios

Not possible to estimate relative risk in case-control studies.

Possible to estimate odds ratio because of its invariance property.

### 3.4 Comparing Extent of Disease Between Groups

Invariance Property of Odds Ratios

Case-control study to assess association between smoking and cancer.

TABLE 3-6 Smoking and Cancer

|  | Cancer <br> (Case) | No Cancer <br> (Control) | Total |
| :--- | :---: | :---: | :---: |
| Smoker | 40 | 29 | 69 |
| Nonsmoker | 10 | 21 | 31 |
| Total | 50 | 50 | 100 |

### 3.4 Comparing Extent of Disease Between Groups

## Invariance Property of Odds Ratios

Odds ratio for cancer in smokers versus nonsmokers
$=(40 / 29) /(10 / 21)=2.90$
Odds of smoking in patients with cancer versus not
$=(40 / 10) /(29 / 21)=2.90(!)$

TABLE 3-6 Smoking and Cancer

|  | Cancer <br> (Case) | No Cancer <br> (Control) | Total |
| :--- | :---: | :---: | :---: |
| Smoker | 40 | 29 | 69 |
| Nonsmoker | 10 | 21 | 31 |
| Total | 50 | 50 | 100 |

## Questions?

## Homework 3

Read Chapter 3.
Problems \# 1, 5, 7, 13


[^0]:    Prevalence $=\frac{\text { \# with disease }}{\text { \# examined at baseline }}$

[^1]:    Prevalence $=\frac{\# \text { with disease }}{\# \text { examined at baseline }}$

